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2011-2012 RENTAL SUPPLEMENT

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RENTAL EXPENSES

Address of Rental Property
Include city and Zip Code

 %

Percent of ownership

From:

To:

If not a rental the entire
year when was the property
available for rent?

Number of Days Actually
Rented Out

Number of days in 2011
occupied by owners or
immediate family

ANNUAL RENTAL INCOME

Important – a security deposit is
not considered income unless
forfeited!

\$

Total **Annual** Rent Actually
Received From All Sources

\$

Advertising

\$

Association Dues

Auto Mileage (in miles)

\$

Travel costs
(non-auto)

\$

Cleaning

\$

Gardening

\$

Insurance

\$

Legal/Professional Fees

\$

License and Permits

\$

Management fees

Mortgage interest

_____ \$ _____
Name of Lender #1

_____ \$ _____
Name of Lender #2

_____ \$ _____
Name of Lender #3

\$

Painting

\$

Pest control

\$

Plumbing & Electrical

\$

Repairs

\$

Supplies

\$

Property Taxes

\$

Utilities

Other Expenses (Cost and Description)

Other Expenses (Cost and Description)

DO NOT INCLUDE IMPROVEMENTS OR PURCHASE OF CAPITAL ASSETS – SEE PAGE 2

DEPRECIATION OF PROPERTY

**ONLY REQUIRED FOR THE FIRST YEAR
PROPERTY IS RENTED OR, FOR NEW CLIENTS
WITH EXISTING RENTALS THIS INFORMATION
SHOULD BE TRANSFERRED FROM THE 2010
TAX RETURN**

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\$

Purchase price

/ /

Date first rented (Mo/Day/YR)

\$

Value on date first rented (if different from purchase price)

\$

NEW CLIENTS WITH EXISTING RENTAL- Basis for
Depreciation as shown on 2010 Tax Return

2011 CAPITAL IMPROVEMENTS TO PROPERTY

THIS INCLUDES THE COMPLETE NEW INSTALLATION OR RELACEMENT OF MAJOR COMPONENTS OF THE PROPERTY, SUCH AS THE ROOF, WALLS, WINDOWS, DOOR, LANDSCAPING AND CONCRETE. THIS DOES INCLUDE MINOR REPAIRS OR PAINTING.

DATE PLACED IN SERVICE	DESCRIPTION	COST
/ / 2011		
/ / 2011		
/ / 2011		

RENTAL FIXTURES, FURNITURE AND EQUIPMENT PURCHASES

DATE PLACED IN SERVICE	DESCRIPTION	COST
/ / 2011		
/ / 2011		
/ / 2011		