





CIRCLE ONE

DO YOU WANT TO CONTRIBUTE TO A SEP-IRA? YES NO

IF YES, HOW MUCH?

\$ _____

or circle MAXIMUM

DO YOU WANT A CONTRIBUTION DEADLINE
OF APRIL 15, 202 OR OCTOBER 15, 202 ?

4/15/2

10/15/2

1. The maximum amount of SEP-IRA contribution is limited by net income. If your maximum allowed is less than the amount you have requested, we will use the lower amount. If there is a loss no SEP-IRA contribution is permitted.
2. Be aware the October 15, 202 deadline will extend the IRS statute of limitations by six months.
3. In order to elect a deadline of October 15, 202 to fund a SEP-IRA we must be notified before the actual return is filed and before April 15, 202 .

NOTES AND COMMENTS